

## Asset Delivery Instructions

### STOCK HELD BY BROKER:

Most shares of stock held by a broker are eligible for delivery through the Depository Trust Company (DTC). To transfer shares, please direct your broker to deliver to our Broker as follows:

**Smith Barney**

**DTC PARTICIPANT # 0418**

**Credit account of Three Rivers Community Foundation # 8690421816532**

**Donor: \_\_\_\_\_;**

**Fund: \_\_\_\_\_**

**Attention: Kevin Byrne 735-0184**

Please call the Three Rivers Community Foundation prior to transfer and inform as to which stock is being transferred, how many shares and name of fund to which it will be credited.

### CASH WIRES OR TRANSFERS:

If a donor wishes to have his or her broker sell the stock or wishes to make a cash transfer, the broker or banker should follow these instructions:

**Smith Barney**

**Account # 8690421816532**

**Attention: Kevin Byrne 735-0184**

Please call Three Rivers Community Foundation prior to transfer with the name of the fund to be credited.

### OTHER TYPES OF GIFTS:

For instructions on other types of gifts, please contact the Carrie Green at 375-3268 x220 or [giving@3rcf.org](mailto:giving@3rcf.org).